

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



(Please scan this QR Code to view this addendum)



UNISEM AGRITECH LIMITED

Corporate Identification Number: U01100KA2016PLC096390

Our Company was originally incorporated as Unisem Agritech Private Limited on 09.09.2016 under the Companies Act, 2013 vide certificate of incorporation issued by the Registrar of Companies/ Central Processing Centre. Subsequently, the name of the company was changed from “Unisem Agritech Private Limited” to “Unisem Agritech Limited” under The Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 11.02.2025 and had obtained fresh certificate of incorporation dated 01.03.2025 issued by the Registrar of Companies/ Central Processing Centre, with Corporate Identification Number of the Company U01100KA2016PLC096390. For details pertaining to the changes of name of our company, and changes of registered office of our company, please refer to the chapter titled ‘History and Corporate Structure’ on page no. 178 of the Draft Red Herring Prospectus.

Registered Office: RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot, Ranebennur, Haveri, Ranebennur, Karnataka, India, 581115

Corporate Office: #29, New # 2, 7th Main, 21st Cross, CHBCS Layout, Vijayanagar, Bangalore-560040

Tel. No.: +91 9141031113; Email: compliance.officer@unisem.in; Website: www.unisem.in

Contact Person: Bobby Seth, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: H N Devakumar, B H Devasinghnaik, Dharanendra H Gouda, Ramalingam Venkataramana, Anil K N		
ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED 22.09.2025 NOTICE TO INVESTORS (THE “ADDENDUM”)		
INITIAL PUBLIC ISSUE OF UP TO 33,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF UNISEM AGRITECH LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 1,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] %AND [●] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND KANNADA EDITION OF [●] REGIONAL NEWSPAPER (KANNADA REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED “BSE”) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE Error! Bookmark not defined. OF THIS DRAFT RED HERRING PROSPECTUS. Potential Bidders may note the following: “DEFINITIONS AND ABBREVIATIONS”, “SUMMARY OF DRAFT RED HERRING PROSPECTUS”, “RISK FACTORS”, “OBJECTS OF THE ISSUE”, “OUR BUSINESS”, “OUR MANAGEMENT”, “TERMS OF THE ISSUE” AND “MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION” have been updated in accordance with the suggestions made by Stock Exchange. The below mentioned changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, as may be applicable in the Red Herring Prospectus/ Prospectus as and when filed with the Stock Exchange and the RoC. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus. The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or the law of any state of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act (as defined in Regulation S under the U.S. Securities Act (“Regulation S”)) and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in “offshore transactions” as defined and in reliance on Regulation S and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.		
Place: Ranebennur (Haveri Distt. Karnataka) Date: 27.10.2025		For and on behalf of UNISEM AGRITECH LIMITED Sd/- Ms. Bobby Seth Company Secretary and Compliance Officer
LEAD MANAGER TO THE ISSUE		REGISTER TO THE ISSUE
 Getfive Advisors Private Limited Address: 502, Abhishree Avenue, Nehrunagar, Manekbag, Ahmedabad, Gujarat, India, 380015 Website: www.getfive.in SEBI Registration: INM000013147	Error! Reference source not found.  KFin Technologies Limited Address: Selenium Tower B, Plot No.31-32 Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032, Telangana Website: www.kfintech.com SEBI Registration: INR000000221	
Contact Person: Aman Jain Contact No.: +91 7990729901	E-Mail: Investor.grievance@getfive.in Grievance Redressal: Investor.grievance@getfive.in	Contact Person: M. Murali Krishna Tel No.: +91 4067162222/ 18003094001 Email: unisem.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com
ISSUE PROGRAMME		
ANCHOR PORTION OFFER OPENS/ CLOSES ON: [●]	BID/ ISSUE OPENS ON: [●]	BID/ ISSUE CLOSES ON: [●]

TABLE OF CONTENTS

COVER PAGE	3
SECTION II - SUMMARY OF DRAFT RED HERRING PROSPECTUS	4
SECTION III – RISK FACTORS.....	5
SECTION IV - INTRODUCTION	8
OBJECTS OF THE ISSUE.....	8
SECTION V – ABOUT THE COMPANY.....	9
OUR BUSINESS.....	9
OUR MANAGEMENT	10
SECTION VIII – ISSUE INFORMATION	11
TERMS OF THE ISSUE.....	11
SECTION XI – OTHER INFORMATION	13
MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION	13
DECLARATION	14

COVER PAGE

The face value of Rs. 5/- each mentioned in the paragraph of total issue size has been deleted from the Cover page of the Draft Red Herring Prospectus as below:

DETAILS OF ISSUE TO PUBLIC			
Fresh Issue Size	Offer for Sale	Total Issue Size	Eligibility and Allocation of the offer
₹ [●] Lakhs	Nil	Up to 33,00,000 Equity Shares of ₹[●]each aggregating to ₹[●] Lakhs	This Issue is being made in terms of Regulation 229 (1) and 253 of Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time.

SECTION II - SUMMARY OF DRAFT RED HERRING PROSPECTUS

Updated the number of shares in the Pre-IPO Placement.

PRE-IPO PLACEMENT

The Company is considering a Pre-IPO Placement, as may be permitted under applicable laws for up to 5,63,760 equity shares, at its discretion, prior to the filing of the Red Herring Prospectus with the ROC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by the Company in consultation with the BRLM.

The details in compliance with rule 19(2)(b) of the SCRR, shall be disclosed in the Red Herring Prospectus. The Company shall report Pre-IPO Placement to the Stock Exchange, within 24 hours of such Pre-IPO Placement (in part or in entirety) and as may be required under applicable law. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement (if undertaken) shall be appropriately made in the relevant sections of the Red Herring Prospectus and the Prospectus.

SECTION III – RISK FACTORS

Inserted a new Risk factor i.e. RF 13 and updated the existing Risk Factor 14 in DRHP.

13. Our company may incur penalties or liabilities for non-compliance or delay in compliance with certain provisions of ESIC, EPF and EFPO in the previous years.

Our Company has duly complied with employee-related statutory filings under the EPF, EFPO, and ESIC regulations. During the review period, certain filings were made with minor delays, primarily arising from administrative transitions, system migrations, and temporary workforce fluctuations. Below table shows delay in

• **Employee State Insurance Corporation filing:**

Sr. No.	Month	Due Date	Filling Date	Period of Delay (In Days)	Number of Employees
1	Jun-18	15-07-2018	16-07-2018	1	80
2	Jul-18	15-08-2018	17-08-2018	2	79
3	Aug-18	15-09-2018	15-10-2018	30	80
4	Sep-18	15-10-2018	16-10-2018	1	79
5	Oct-18	15-11-2018	10-12-2018	25	75
6	Mar-19	15-04-2019	30-04-2019	15	67
7	May-19	15-06-2019	26-06-2019	11	66
8	Jun-19	15-07-2019	31-07-2019	16	65
9	Jul-19	15-08-2019	16-08-2019	1	66
10	Aug-19	15-09-2019	14-10-2019	29	57
11	Sep-19	15-10-2019	04-11-2019	20	59
12	Oct-19	15-11-2019	25-11-2019	10	53
13	Nov-19	15-12-2019	13-01-2020	29	58
14	Jan-20	15-02-2020	25-02-2020	10	57
15	Mar-20	15-04-2020	28-04-2020	13	56
16	Apr-20	15-05-2020	19-06-2020	35	56
17	May-20	15-06-2020	19-06-2020	4	56
18	Jun-20	15-07-2020	17-07-2020	2	58
19	Nov-20	15-12-2020	23-12-2020	8	40
20	May-21	15-06-2021	18-06-2021	3	43
21	Sep-21	15-10-2021	18-10-2021	3	30
22	Mar-22	15-04-2022	16-04-2022	1	32
23	Apr-22	15-05-2022	08-06-2022	24	31
24	Aug-22	15-09-2022	21-09-2022	6	33
25	Jul-23	15-08-2023	18-08-2023	3	16
26	Feb-24	15-03-2024	16-03-2024	1	16

• **Employee Provident Fund filing:**

Sr. No.	Month	Due Date	Filling Date	Period of Delay (In Days)	Number of Employees
1	Jun-18	15-07-2018	16-07-2018	1	116
2	Jul-18	15-08-2018	17-08-2018	2	115
3	Aug-18	15-09-2018	16-10-2018	31	118

4	Sep-18	15-10-2018	23-10-2018	8	117
5	Oct-18	15-11-2018	10-12-2018	25	117
6	Mar-19	15-04-2019	22-04-2019	7	109
7	May-19	15-06-2019	25-06-2019	10	109
8	Jun-19	15-07-2019	16-07-2019	1	110
9	Jul-19	15-08-2019	16-08-2019	1	111
10	Aug-19	15-09-2019	23-09-2019	8	100
11	Sep-19	15-10-2019	04-11-2019	20	110
12	Oct-19	15-11-2019	20-11-2019	5	110
13	Nov-19	15-12-2019	04-01-2020	20	109
14	Mar-20	15-04-2020	16-04-2020	1	104
15	May-20	15-06-2020	18-06-2020	3	107
16	Jun-20	15-07-2020	17-07-2020	2	107
17	May-21	15-06-2021	18-06-2021	3	112
18	Apr-22	15-05-2022	19-05-2022	4	111

Further, it is to confirm that there are no non-compliances/ delayed compliances require regularization/ compounding/ adjudication. The delays were unintentional and administrative, not due to negligence or non-compliance. To ensure the timely compliance the Company has appointed a whole-time Company Secretary and dedicatedly oversight by HR and finance teams which result in reduction of delay filing in past few years.

It cannot be assured, that there will not be such instance in the future, or our company will not commit any further delays or defaults in relation to its statutory filing requirements, or any penalty or fine will not be imposed by any regulatory authority in respect to the same. The happening of such event may cause a material effect on our financial results and operational position.”

14. Our company may incur penalties or liabilities for non-compliance or delay in compliance with certain provisions of GST Act, Income Tax Act, Companies Act, Professional tax and other applicable laws in the previous years.

Our company has incurred penalties or liabilities for non-compliance or delay with compliance with certain provisions including lapsed/ made delay in certain filings under applicable acts in the past years. Such non-compliance or delay with compliance with certain provisions including lapsed/ made delay in certain filings and/or non-registration may incur penalties or liabilities which may affect the results of operations and financial conditions of the company in near future. There were certain instances when company has filed the returns of GST, IT returns after the due dates with or without penalties as applicable.

ROC delayed Form filing table

S. No	Form No.	SRN	Event Date	Filed within due date (Yes/ No)
1	AOC-4	G72172737	30-11-2017	No
2	ADT-1	G72166523	30-12-2017	No
3	MGT-14	G93918829	02-04-2018	No
4	SH-7	G93919371	02-04-2018	No
5	PAS-3	H05807680	04-07-2018	No
6	DIR-12	H27971951	04-07-2018	No
7	DPT-3	H76944560	31-03-2019	No
8	DPT-3	H76944628	31-03-2019	No
9	DPT-3	AA1184793	31-03-2022	No
10	AOC-4	F55241889	30-09-2022	No

11	MGT-7A	F56248214	30-09-2022	No
12	ADT-1	F55426910	30-09-2022	No
13	DPT-3	AA8869545	31-03-2024	No
14	AOC-4	N23221187	30-09-2024	No
15	MGT-7	N23221732	30-09-2024	No
16	CHG-1	R00824425	30-08-2019	No
17	CHG-1	T08426017	30-12-2020	No
18	CHG-1	T17537705	30-01-2021	No
19	CHG-1	AA1235953	22-11-2022	No
20	CHG-1	AA1693050	06-01-2023	No
21	CHG-1	AA9160682	14-06-2024	No
22	CHG-4	AA1516568	13-12-2022	No
23	CHG-4	AA1554290	21-01-2023	No
24	DIR-12	AB2758826	03-01-2025	No
25	CHG-1	AB6738184	25.07.2025	No
26	CHG-1	AB6735754	25.07.2025	No
27	CHG-1	AB6737494	25.07.2025	No

It cannot be assured, that there will not be such instance in the future, or our company will not commit any further delays or defaults in relation to its statutory filing requirements, or any penalty or fine will not be imposed by any regulatory authority in respect to the same. The happening of such event may cause a material effect on our financial results and operational position.

33. We could be harmed by employee misconduct or errors that are difficult to detect and any such incidences could adversely affect our financial condition, results of operations and reputation.

We could be harmed by employee misconduct or errors that are difficult to detect, and any such incidents could adversely affect our financial condition, results of operations, and reputation. Employee misconduct or errors could expose the Company to business risks or losses, including regulatory sanctions and harm to its reputation. There can be no assurance that such events can always be detected or prevented. The precautions taken by the Company to deter such activities may not be effective in all cases. However, the Company confirms that, to date, it has not encountered any such instance of employee misconduct or error that has had a material impact on its operations.

A new Risk Factor to be inserted:

16. Our Company has acquired the land from our Promoter(s) or Director(s) in the last five years.

In the past, our Promoter had transferred his property to the Company by way of gift, pursuant to a duly executed and registered Gift Deed dated January 28, 2021. The said transfer was affected without any monetary consideration and was undertaken to support the business operations and long-term objectives of the Company. The transaction was executed in compliance with applicable laws, as it may be construed as a related party transaction under the provisions of the Companies Act, 2013 and applicable accounting standards.

Whereas no adverse observations or disputes have arisen in connection with such transfer as on the date of Draft Red Herring Prospectus, we cannot assure you that similar or related transactions in the future involving acquisition or transfer of land or immovable property from our Promoters, Directors, or their related entities will not be subject to scrutiny by regulatory or tax authorities or give rise to perceptions of conflict of interest. Any such inquiry, dispute, or adverse perception could potentially affect the Company's reputation, delay project implementation, or result in additional compliance or legal costs.

Accordingly, any such developments may have a material adverse impact on our business operations, financial condition, or goodwill.

SECTION IV - INTRODUCTION
OBJECTS OF THE ISSUE

Below table has been re-shifted before the heading titled as “Means of Finance” on Page No 85 from page no 91 of DRHP.

PROPOSED SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF FUNDS

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Amount in Lakhs)

Sr. No.	Particulars	Amount to be funded from the Net Proceeds	Amount to be deployed from the Net Proceeds in FY 2025-26
1	To meet Working Capital Requirement	1,106.00	1,106.00
2	To repay Banking Facilities availed by the company	575.00	575.00
3	General Corporate Purpose*	[•]	[•]
Total		[•]	[•]

**To be finalized on determination of the Issue Price and updated in the Prospectus prior to filing with the Registrar of Companies. The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds of the Issue or ₹ 1,000 lakhs, whichever is less.*

SECTION V – ABOUT THE COMPANY
OUR BUSINESS

Inserted two additional columns in the table mentioned in DRHP.

BUSINESS OPERATIONS:

• **Storage:**

Carrying and Forwarding Agents Warehouses:

Sr. No.	Warehouse Address	State	Owned or Rented	Warehouse Space (in Square Meter)	Date of Agreement	Date of Expiry
1.	House no. 635, First floor, opp. SBI, Mahadev Ghat Road Sunder nagar, Raipur 429013	Chhattisgarh	Rented*	125.00	01.03.2025	31.01.2026
2.	2nd Floor, Sobha Sadan Near Shitla Mandir, Choti, Pahadi, Gulzarbagh, Patna-800007	Bihar	Rented*	260.12	01.03.2025	31.01.2026
Total				385.12		

* The company has a C&F agreement and leave and license agreement with the third party for transportation and storage of goods.

Further updated the details of Insurance Policy upon its renewal.

INSURANCE

Our Company has taken following insurance policies securing our key revenue generating assets against any damage or loss:

(Amount in Rupees Lakhs)

Sr. No.	Insurer	Policy Number	Type of policy	Validity Period	Sum Insured
1	ICICI Lombard *	3001/362626702/01/000	Vehicle Insurance	11.10.2026	13.70

OUR MANAGEMENT

Mentioned the Membership number of Company Secretary in the profile.

KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT PERSONNEL

Bobby Seth (Company Secretary cum Compliance Officer)

Bobby Seth is a Qualified Company Secretary and is an Associate member of the Institute of Company Secretaries of India since May 2021, having membership number A65589. She has more than 4 (Four) years of experience in secretarial and compliances. She has been appointed as Company Secretary & Compliance Officer of our Company with effect from 01.01.2025. For the remuneration paid to him in the Financial Year ended 2025, please refer the section titled “*Restated Financial Statement*” at page no. 206 of this Draft Red Herring Prospectus.

SECTION VIII – ISSUE INFORMATION

TERMS OF THE ISSUE

Updated the provisions Migration as per recent amendments.

MIGRATION TO MAIN BOARD

An issuer, whose specified securities are listed on a SME Exchange and whose post-issue face value capital is more than ten crore rupees and up to twenty five crore rupees, may migrate its specified securities to the main board of the stock exchanges if its shareholders approve such a migration by passing a special resolution through postal ballot to this effect and if such issuer fulfils the eligibility criteria for listing laid down by the Main Board:

Sr No.	Details	Unified Eligibility Criteria
1.	Paid up capital	At least Rs. 10 crores.
2.	Market Capitalisation	Average of 6 months market cap Migration: Rs. 100 crores Direct listing: Rs. 1000 crores Note: for the purpose of calculating the average market cap., the aggregate of daily market cap on the days the scrip has traded, shall be divided by the total no. of trading days during the said 6 months period.
3.	Market Liquidity	- At least 5% of the weighted average number of equity shares listed should have been traded during such six months' period - Trading on atleast 80% of days during such 6 months period - Min. average daily turnover of Rs. 10 lacs and min. daily turnover of Rs. 5 lacs during the 6 months period - Minimum Average no. of daily trades of 50 and min. daily trades of 25 during the said 6 months period Note: for the purpose of calculating the average daily turnover and average no. of daily trades, the aggregate of daily turnover and no. of daily trades on the days the scrip has traded, shall be divided by the total no. of trading days, respectively, during the said 6 months period.
4.	Operating Profit (EBIDTA)	Average of Rs. 15 crs. on a restated consolidated basis, in preceding 3 years (of 12 months each), with operating profit in each of these 3 years, <u>with a minimum of Rs. 10 crores in each of the said 3 years.</u> In case of name change within the last one year, at least 50% per cent. of the revenue, calculated on a restated and consolidated basis, for the preceding one full year has been earned by it from the activity indicated by its new name.
5.	Net-worth	Rs. 1 cr. - in each of the preceding three full years (of twelve months each), calculated on a restated and consolidated basis;
6.	Net Tangible Assets	At least Rs. 3 crores , on a restated and consolidated basis, in each of the preceding three full years (of twelve months each), of which not more than fifty per cent. are held in monetary assets: Provided that if more than fifty per cent. of the net tangible assets are held in monetary assets, the company has utilised or made firm commitments to utilise such excess monetary assets in its business or project.
7.	Promoter holding	At least 20% at the time of making application. For this purpose, shareholding of promoter group may also be considered for any shortfall in meeting the said requirement. Not applicable to companies that have sought listing through IPO, without identifiable promoters
8.	Lock In of promoter/ promoter group shares	6 months from the date of listing on the BSE. Not applicable to SME companies migrating to main board
9.	Regulatory	1. No SEBI debarment orders is continuing against the Company, any of its

	action	promoters, promoter group or directors or the any other company in which they are promoter/ promoter group or directors. 2. The company or any of its promoters or directors is not a wilful defaulter or a fraudulent borrower. 3. Promoters or directors are not fugitive economic offender. 4. The company is not admitted by NCLT for winding up or under IBC pursuant to CIRP 5. Not suspended from trading for non-compliance with SEBI (LODR) Regs or reasons other than for procedural reasons during the last 12 months.
10.	Promoter shareholding	100% in demat form
11.	Compliance with LODR Regs	3 years track record with no pending non-compliance at the time of making the application.
12.	Track record in terms of Listing	Listed for at least 3 years
13.	Public Shareholder	Min. 1000 as per latest shareholding pattern
14.	Other Parameters	1. No pending Defaults w.r.t bonds/ debt instrument/ FD by company, promoters/ promoter group /promoting company(ies), Subsidiary Companies 2. Certificate from CRA for utilization of IPO proceeds and further issues post listing on SME. 3. Not under any surveillance measures/actions i.e “ESM”, “ASM”, “GSM category” or T-to-T for surveillance reasons at the time of filing of application. 2 months cooling off from the date the security has come out of T- to-T category or date of graded surveillance action/measure.
15.	Score ID	No pending investor complaints on SCORES.
16.	Business Consistency	Same line of business for 3 years at least 50% of the revenue from operations from such continued business activity.
17.	Audit Qualification	No audit qualification w.r.t. going concern or any material financial implication and such audit qualification is continuing at the time of application.

Further, if the post-issue paid-up capital pursuant to further issue of capital including by way of rights issue, preferential issue, bonus issue, is likely to increase beyond ₹25 crores, the Company may undertake further issuance of capital without migration from SME exchange to the main board, subject to the Company undertaking to comply with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as applicable to companies listed on the main board of the stock exchange(s).

SECTION XI – OTHER INFORMATION
MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

Inserted a new item in Material Documents.

Material Documents:

1. Valuation certificate pursuant to an agreement entered into by the Company to acquire the entire business of the partnership firm “Unisem Agritech” dated 02.04.2018.

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

H N Devakumar
Managing Director and Chairman
DIN: 07586484
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

Dharanendra H Gouda
Whole Time Director
DIN: 07602434
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

Anil K N
Whole Time Director
DIN: 08279621
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

Balappa Basappa Madalageri
Non-Executive Director
DIN: 10894606
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

G S Ramachandra
Independent Director
DIN: 10895577
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

Suma Nagesh Uppin
Independent Director
DIN: 10894605
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

Ramalingam Venkataramana
Chief Financial Officer
PAN: ACBPV9961C
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

Bobby Seth
Company Secretary and Compliance Officer
PAN: EFHPS6148B
Place: Ranebennur

DECLARATION

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Red Herring Prospectus /Red Herring Prospectus /Prospectus and any other document in connection with this issue (hereinafter referred to as “Offer Document”) is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements and disclosures made in this Addendum to Draft Red Herring Prospectus are true and correct.

SD/-

B H Devasinghnaik
Chief Executive Officer
PAN: ATMPD9178M
Place: Ranebennur